



# ISLINGTON SCHOOLS FORUM

Chair: Abi Misselbrook-Lovejoy  
c/o Governor Services  
222 Upper Street  
London N1 1XR

## SCHOOLS FORUM

<b>MEETING DATE</b>	<b>21 January 2021</b>
<b>AGENDA ITEM 7</b>	<b>2021-22 Growth / Falling Rolls Funding</b>
<b>RECOMMENDATIONS</b>	That the Schools' Forum:  a) Agree to carry forward the 2020-21 underspends in Growth and Falling Rolls until the summer term b) Agrees the final 2021-22 budget allocations for growth and falling rolls

### 1 2020-21 financial year-end outturn

#### Background

- 1.1 The report to Schools Forum in October 2020 detailed the current year's financial position for both growth and falling rolls. These will remain unchanged to the end of the year and are shown below
  - Growth – underspend £70k
  - Falling Rolls – underspend £94k
- 1.2 It is a suggestion that the overall underspend across both budget areas; £164k be redistributed to all schools prior to the end of the year.
- 1.3 Allocations would be based on pupil numbers from the year in which the original budget allocations were derived; October 2019.
- 1.4 The proposed allocation of funds are shown in Appendix A.
- 1.5 A further proposal would be to retain the funding centrally until data regarding 2021-22 pupil numbers becomes available. Should the numbers generate the need for a greater budget to be held for falling rolls in 2022-23, the £164k could be used without affecting future formula funding. By pursuing this second option it will allow funding to be directed to schools who may be impacted by falling rolls, should the need arise. Pupil data for the 2022-23 academic year will be available in May.
- 1.6 It is recommended that the £164k underspend is carry forward to the new financial year with the caveat that once 2022-23 pupil numbers are known. An updated report will be presented to Forum in the summer term and will outline further proposals for allocations.

### 2 2021-22 budgets – growth and falling rolls

#### Background

- 2.1 The 2021-22 funding proposals for both growth and falling rolls was presented to the November Schools' Forum. This report has been updated in order to agree the final budget allocations for 2021-22 and to note allocations at individual school level.

2.2 Appendix B provides an updated DSG allocation for growth funding following the December settlement announcement.

2.3 The table below provides the maximum schools growth allocations for 2021-22, dependent on final rolls numbers following the October 2021 census.

						<b>2021-22 TOTAL BUDGET</b>		<b>£300,000</b>
<b>SPEND TO DATE:</b>	<b>PAN From</b>	<b>PAN To</b>	<b>Actual Oct 21</b>	<b>Fin Yr Start</b>	<b>Fin Yr Finish</b>	<b>Bulge Class</b>	<b>Permanent Expansion</b>	<b>Total</b>
Winton (30)	30	60		2015/16	2021/22	£25,879		£25,879
Moreland (30)	30	60		2016/17	2022/23		£67,156	£67,156
Central Foundation (30)	150	180		2018/19	2022/23		£73,651	£73,651
COLA HG (30)	210	240		2019/20	2023/24		£73,651	£73,651
Tufnell Park (45)	45	90		2019/20	2025/26		£67,156	£67,156
<b>TOTAL SPEND</b>						<b>£25,879</b>	<b>£281,613</b>	<b>£307,492</b>
<b>2021-22 (Under)/ Overspend</b>								<b>£7,492</b>
<b>N.B. Funds will be allocated following the October 2021 census data</b>								

2.4 Appendix C shows the falling rolls funding to be allocated at individual school level.

### 3. Recommendations

3.1 2020-21 – growth and falling rolls underspends – Schools’ Forum are asked to agree to carry forward the £164k underspend until the summer term.

3.2 2021-22 – Schools’ Forum agree to the budgets centrally retained for growth and falling rolls; £300k and £400k respectively, noting the potential balances in each will be netted at the year-end.

Contact

Debbie Stevenson  
 Head of Schools & Early Years Finance Services  
 Tel: 020 7527 5763  
 Email: debra.stevenson@islington.gov.uk

## Appendix A – Allocation of 2020-21 Growth and Falling Rolls Underspends

		2020-21 underspend			
		Pupil Nos (Oct 19)	Growth & Falling Rolls	Refund Allocation	
			<b>163,558</b>	<b>£163,558</b>	
2062015	Ambler	416	3,262	£3,262	
2062809	Ashmount	406	3,184	£3,184	
2063643	Blessed Sacrament RC	147	1,153	£1,153	
2062854	Canonbury	411	3,223	£3,223	
2063633	Christ The King RC	284	2,227	£2,227	
2062128	Copenhagen	144	1,129	£1,129	
2062166	Drayton Park	261	2,047	£2,047	
2062170	Duncombe	362	2,839	£2,839	
2062251	Gillespie	207	1,623	£1,623	
2062261	Grafton	429	3,364	£3,364	
2062279	Hanover	302	2,368	£2,368	
2062282	Hargrave Park	292	2,290	£2,290	
2062805	Highbury Quadrant	285	2,235	£2,235	
2062855	Hugh Myddelton	416	3,262	£3,262	
2062379	Laycock	377	2,956	£2,956	
2062852	Montem	315	2,470	£2,470	
2062429	Moreland	269	2,109	£2,109	
2062853	Newington Green	372	2,917	£2,917	
2062455	Pakeman	286	2,243	£2,243	
2062856	Pooles Park	269	2,109	£2,109	
2062850	Prior Weston	340	2,666	£2,666	
2062515	Robert Blair	191	1,498	£1,498	
2062857	Rotherfield	355	2,784	£2,784	
2063384	Sacred Heart Catholic	419	3,286	£3,286	
2063606	St Andrew's	193	1,513	£1,513	
2063631	St Joan of Arc	412	3,231	£3,231	
2063456	St John Evangelist	268	2,101	£2,101	
2063471	St John's Highbury Vale	206	1,615	£1,615	
2063465	St John's Upper Holloway	186	1,459	£1,459	
2063483	St Joseph's Catholic	407	3,191	£3,191	
2063488	St Jude and St Paul's	174	1,364	£1,364	
2063495	St Luke's	208	1,631	£1,631	
2063501	St Mark's	201	1,576	£1,576	
2063527	St Mary's	202	1,584	£1,584	
2063575	St Peter and St Paul	195	1,529	£1,529	
2062596	Thornhill	412	3,231	£3,231	
2062803	Tufnell Park	308	2,415	£2,415	
2062624	Vittoria	170	1,333	£1,333	
2062646	Winton	210	1,647	£1,647	
2062666	Yerbury	415	3,254	£3,254	
2064325	Arts and Media School Islington	636	4,987	£4,987	
2064112	Beacon High	502	3,936	£3,936	
2064614	Central Foundation Boys' School	807	6,328	£6,328	
2064324	Elizabeth Garrett Anderson	893	7,002	£7,002	
2064307	Highbury Fields	659	5,167	£5,167	
2064651	St Aloysius RC College	768	6,022	£6,022	
					<b>£125,360.5</b>
<b>ACADEMIES:</b>					
2064003	City of London Academy Highbury Grove	978	7,669	£7,669	
2066906	City of London Academy Islington	727	5,701	£5,701	
2064001	City of London Academy, Highgate Hill	498	3,905	£3,905	
2062001	City of London Academy, Islington	124	974	£974	
2062002	Clerkenwell Parochial CofE	116	910	£910	
2062003	Hungerford	199	1,560	£1,560	
2066905	St Mary Magdalene Academy	1148	9,002	£9,002	
2063644	The New North Academy	290	2,274	£2,274	
2062000	Whitehall Park	372	2,917	£2,917	
2062643	William Tyndale	419	3,286	£3,286	
					<b>£38,197.45</b>
<b>Totals</b>		<b>20,858</b>	<b>163,558</b>	<b>£163,558</b>	<b>£163,558.00</b>

## Appendix B – 2020-21 DfE Growth Funds calculation to Local Authority

### Growth allocations for 2021 to 2022 DSG schools block

#### Growth factor values

Primary unit value	£ 1,455
Secondary unit value	£ 2,175
New school lump sum	£ 68,700

#### Transitional funding levels

Floor rate (% of schools block DSG)	0.5%
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LA Name [ A ]	LA Code [ B ]	Eligible primary growth [ C ]	Eligible secondary growth [ D ]	ACA (pupil weighted for fringe LAs) [ E ]	Allocation for primary growth [ F ] = [ C ] * £1,455 * [ E ]	Allocation for secondary growth [ G ] = [ D ] * £2,175 * [ E ]	Total growth allocation before the application of transitional protection [ K ] = [ F ] + [ G ] + [ J ]	2020 to 2021 growth allocation [ L ]	2020 to 2021 schools block [ M ]	Change in growth funding as % of 2020-21 SB DSG [ N ] = ([ L ] - [ K ]) / [ M ]	Growth allocation after applying floor [ O ] = [ L ] - Transitional protection rate of 0.5% * [ M ] if [ N ] < 0.5% transitional protection rate and if the LA received protection in 2020 to 2021, [ K ] otherwise	Change to 2021 to 2022 growth funding as % of 2020 to 2021 SB DSG [ P ] = ([ O ] - [ L ]) / [ M ]
Islington	206	86.0	198.5	1.184	£148,130.77	£511,097.33	£659,228.10	£826,848.00	£130,627,329.00	-0.13%	£659,228	-0.13%

## Appendix C: 2021-22 Falling Rolls

2021-22 Falling Rolls Funding Criteria											
DfE No	School Name	PAN 2014-15 to 2020-21	Oct 19 Census	Oct 20 Census	Yr-on-yr Roll Increase/ Decrease	FALLING ROLLS FUNDS - 2021-22				Overall Qualification	£
						Good or Outstanding School	% yr-on-yr movement	% Surplus Capacity			21-22 F.R. Funding Allocation
						Y	5%	15%			£3,697
2062015	Ambler	420	416	409	-7	Y	-2%	-3%			
2062809	Ashmount	420	406	398	-8	Y	-2%	-5%			
2063643	Blessed Sacrament	210	148	139	-9	Y	-6%	-34%	Y		13,863.75
2062854	Canonbury	420	411	399	-12	Y	-3%	-5%			
2063633	Christ The King	420	284	261	-23	Y	-8%	-38%	Y		35,429.58
2062001	City of London Academy Primary	120	98	146	48	Y					
2062002	Clerkenwell Parochial	240	116	92	-24	N	-21%	-62%			
2062128	Copenhagen	420	144	144	0	Y		-66%			
2062166	Drayton Park	315	261	267	6	Y		-15%			
2062170	Duncombe	420	364	333	-31	Y	-9%	-21%	Y		47,752.92
2062251	Gillespie	210	207	203	-4	Y	-2%	-3%			
2062261	Grafton	450	429	402	-27	Y	-6%	-11%			
2062279	Hanover	315	302	296	-6	Y	-2%	-6%			
2062282	Hargrave Park	315	292	284	-8	Y	-3%	-10%			
2062805	Highbury Quadrant	420	293	276	-17	Y	-6%	-34%	Y		26,187.08
2062855	Hugh Myddelton	420	416	412	-4	Y	-1%	-2%			
2062003	Hungerford	420	199	165	-34	N	-17%	-61%			
2062379	Laycock	350	377	371	-6	Y	-2%				
2062852	Montem	420	315	285	-30	Y	-10%	-32%	Y		46,212.50
2062429	Moreland	315	269	291	22	Y		-8%			
2062853	Newington Green	420	372	381	9	Y		-9%			
2063644	New North Academy	420	290	260	-30	Y	-10%	-38%	Y		110,910.00
2062455	Pakeman	315	286	273	-13	Y	-5%	-13%			
2062856	Pooles Park	450	269	237	-32	Y	-12%	-47%	Y		49,293.33
2062850	Prior Weston	420	340	300	-40	N	-12%	-29%			
2062515	Robert Blair	198	191	178	-13	Y	-7%	-10%			
2062857	Rotherfield	420	355	324	-31	Y	-9%	-23%	Y		47,752.92
2063384	Sacred Heart	420	419	417	-2	Y	0%	-1%			
2063606	St Andrew's	210	193	198	5	Y		-6%			
2063631	St Joan Of Arc	420	412	413	1	Y		-2%			
2063456	St John Evangelist	280	268	276	8	Y		-1%			
2063471	St John's Highbury Vale	210	206	197	-9	Y	-4%	-6%			
2063465	St John's Upper Holloway	210	186	194	8	Y		-8%			
2063483	St Joseph's	420	407	407	0	Y		-3%			
2063488	St Jude's And St Paul's	210	174	164	-10	Y	-6%	-22%	Y		15,404.17
2063495	St Luke's	210	208	202	-6	Y	-3%	-4%			
2063501	St Mark's	210	201	200	-1	Y	0%	-5%			
2066905 (P)	St Mary Magdalene Academy (Pri)	210	213	212	-1	Y	0%				
2063527	St Mary's Ce Islington	210	202	187	-15	Y	-7%	-11%			
2063575	St Peter's And St Paul's	210	195	193	-2	Y	-1%	-8%			
2062596	Thornhill	420	412	408	-4	Y	-1%	-3%			
2062803	Tufnell Park	360	308	338	30	Y		-6%			
2062624	Vittoria	210	170	162	-8	Y	-5%	-23%			
2062000	Whitehall Park	360	337	369	32	Y					
2062643	William Tyndale	420	419	420	1	Y					
2062646	Winton	270	210	206	-4	Y	-2%	-24%			
2062666	Yerbury	420	415	416	1	Y		-1%			
<b>Primary Totals</b>		<b>15,73</b>	<b>13,405</b>	<b>13,105</b>	<b>- 300</b>	<b>Primary schools to fund falling rolls</b>				<b>9</b>	<b>£392,806.25</b>
		2016-7 to 202-21							Average Base Rate		<b>£5,544</b>
2064325	Arts & Media School Islington	840	636	661	25	Y		-21%			
2064112	Beacon High	900	502	418	-84	N	-17%	-54%			
2064614	Central Foundation Boys	810	807	831	24	Y					
2064001	COLA, Highgate Hill	700	498	563	65	Y		-20%			
2066906	COLAI	745	727	758	31	Y					
2064324	Elizabeth Garrett Anderson	900	893	883	-10	Y	-1%	-2%			
2064307	Highbury Fields	700	659	683	24	Y		-2%			
2064003	Highbury Grove	1110	978	973	-5	N	-1%	-12%			
2064651	St Aloysius College	900	768	658	-110	N	-14%	-27%			
2066905 (S)	St Mary Magdalene Academy (Sec)	972	935	965	30	Y		-1%			
<b>Secondary Totals</b>		<b>8,77</b>	<b>7,403</b>	<b>7,393</b>	<b>- 10</b>	<b>Secondary schools to fund falling rolls</b>				<b>0</b>	<b>£0.00</b>
										<b>BUDGET</b>	<b>£400,000</b>
										<b>21-22 BALANCE</b>	<b>£7,194</b>