

Islington Schools Forum

Chair: Abi Misselbrook-Lovejoy

C/o Governor Services

The Laycock Centre

London N1 1TH

School Forum - Agenda

Date/time: Thursday 19 January 2023, 2pm to 4pm

Venue: The Laycock Centre, N1 1TH

	Item	Information and to note/ comments and views/decision	Author	Report
1.	Apologies		Clerk	
2.	Minutes of previous meeting		Clerk	Enclosed
3.	Forum Composition		JW	Enclosed
4.	DSG Settlement (future year)	Information and to note	DS	Enclosed
5.	School Funding Formula (future year)	Decision	DS	Enclosed
6.	School Central Retention (future year)	Decision	TP	Enclosed
7.	High Needs Places (Future year)	Decision	DS	Enclosed

	Item	Information and to note/ comments and views/decision	Author	Report
8.	DSG Budget Monitor (in year)	Information and to note	TP	Enclosed
9.	Forward Planning	Information and to note	DS	Enclosed
10.	Sub Group updates: <ul style="list-style-type: none"> • Early Years • High Needs • Capital 			
11.	AOB			

Contact for queries:

[Suzie Crawford](#) / [Governor Services](#)

T 020 7527 5755

Item 4 is not accessible. You can view excel spreadsheet version of [item 4](#) instead.

Islington Schools Forum

Meeting documents and minutes published on [Islington Schools Forum webpage](#).

Minutes of the meeting held on Thursday 10 November 2022, on MS Teams

Attendees

Present

- Maggie Elliott (ME); Governor, Montem Primary School (Edventure Collaborative Federation with Drayton Park) (Vice-chair) – **Chair for the meeting**
- Jenny Lewis (JL); Head teacher, Thornhill Primary School
- Alan Streeter (AS); Head teacher, Beacon High Secondary School (Islington Futures Federation)
- Patrick Mildren (PM); Head teacher, Canonbury Primary School
- Cllr Angelo Weekes (AW); Islington Council – non-Executive Member
- Fiona MacCorquodale (FM); Head teacher, Prior Weston Primary School and Children's Centre
- Ana Sevilla (ASe); Executive Head, New River Green and Packington Children's Centres
- Andrew Bosi (AB); Governor, Rotherfield Primary School
- Claire Hersey (CHe); Principal Finance Officer, City of London Academy Trust
- Tanya Watson (TW); Head teacher, William Tyndale (Primary Academy)
- Penny Barratt (PB); CEO, The Bridge MAT
- Vicky Linsley (VL); Head teacher, St Mary Magdalene Academy (Secondary)
- Susan Service (SS); Head teacher, Arts & Media School Islington
- Nigel Smith (NS); Head teacher, New River College (Pupil Referral Unit)
- Joe Simpson (JS); Governor, St Peter and St Paul Primary

Other attendees

- Tim Partington (TP); Head of Children's Services, Finance
- Debbie Stevenson (DS); Head of Early Years and Schools Finance Services
- Sarah Callaghan (SC); Director of Learning and Culture
- Candy Holder (CH), Head of Pupil Services
- Sabrina Bryan, Service Manager, Schools Finance
- Jane Wright (JW); Manager Schools and EY Governance (Clerk)

Observer

- Patrick Grant, Local Authority Funding Policy Team, DfE

Apologies

- Abi Misselbrook-Lovejoy (AM-L); Executive Head teacher, Rotherfield and Newington Green Primary Schools (Chair)
- Cassie Moss (CM); Head teacher, Yerbury Primary School (Vice-chair)
- Coleen Marshall (CM), 14-19 Partnership, City and Islington College
- Francis Gonzalez (FrG); Head teacher, Richard Cloudesley Special School
- Paul Lasok (PL); Governor, St Aloysius Secondary School (and St Joseph's)
- Alison Cramer (AC); Assistant Director, School Support and Information Services
- Susan Woodland, Interim Finance Manager

Not in attendance

- Sally Franklin (SF); Head teacher, North Islington Nursery and Children's Centre

Meeting minutes

No.	Agenda item	Action
1.	<p>Welcome/Apologies for absence/not in attendance</p> <p>ME welcomed all to the meeting, including Patrick Grant from the DfE who was there to observe and would not be answering questions.</p> <p>Apologies as above.</p>	
2.	<p>Minutes of the previous meeting (held on 14 July 2022)</p> <ul style="list-style-type: none"> ● Accuracy – the minutes were agreed as an accurate record of the meeting. ● Matters arising (not covered on the agenda) <ul style="list-style-type: none"> ○ Item 6 - Internal Audit – common themes, with actions to mitigate them, were to be shared at a Headteachers’ Briefing ○ Item 10 – Responses to the two Government consultations (National Funding Formula and EY funding – staff-to-children ratios) had been submitted by the deadlines. We were now awaiting the outcomes of those consultations. ○ Item 12 – Subgroup updates – ME confirmed that unspent Health and Safety monies had been advertised in Schools Bulletin and to governors, and the process for allocating funding in 2022-23 will get underway at the next Capital Subgroup. <p>Noted</p>	DS/Audit
3.	<p>Schools forum composition – for information and decision</p> <p>The clerk (JW) spoke to a report previously circulated.</p> <p>3.1. Non Schools Voluntary & Community representative</p> <p>Anita Grant, CEO of Islington Play Association, had left her post in Islington in July and so there was a vacancy for this position. This also meant that a new Chair of the Early Years Subgroup would be needed.</p>	Action

	<p>JW was due to speak at the EY Providers' Forum on 16 November about the Forum and to encourage a voluntary-sector manager to take on this role. She would report to the next Forum on this.</p> <p>As mentioned below under AOB, the EY Subgroup was to appoint a new chair at its meeting on 18 November 2022.</p> <p>Noted</p> <p>Term of office of secondary governor due to end in December</p> <p>The term of office of Paul Lasok, Secondary Governor, was due to end on 11 December 2022. As PL had indicated, he was willing to serve a further term, as allowed by the Terms of Reference. The clerk recommended that PL be appointed for a second term, provided chairs of secondary maintained schools agreed to this – JW would contact the chairs to establish this.</p> <p>Agreed subject to agreement of secondary chairs</p> <p>3.2. Election of chair and one vice-chair</p> <p>According to the Terms of Reference of Schools Forum, the election of the chair and vice-chair should be held every three years. The current chair, Abi Misselbrook-Lovejoy (AM-L) had been elected in October 2019. One of the vice-chairs, Maggie Elliott (ME), had been elected in July 2019. (The other vice-chair, Cassie Moss (CM), had been elected in July 2021.)</p> <p>Forum was asked to consider whether to amend the Terms of Reference so that the term of office of chair and vice-chair was four years, in line with the term of office of members. Otherwise, Forum was recommended to agree to the extension of the terms of office of AM-L and ME as chair and vice-chair respectively until the January 2023 Forum meeting, at which elections could be held.</p> <p>Agreed to the extension of the terms of office of AM-L and ME until January 2023 Forum, at which there would be elections to chair and vice-chair.</p> <p>3.4. Special arrangements in relation to the other vice-chair, CM</p> <p>The term of office of Cassie Moss (CM), Primary Headteacher (and Vice-chair of Forum), was due to end on 10 December 2022. This</p>	<p>JW</p> <p>EY Subgroup</p> <p>Clerk</p>
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	<p>was her first term of office and she had stated that she would be willing to continue for a further term.</p> <p>CM was, however, expected to be absent for the rest of the academic year. Forum was therefore asked to consider special arrangements in the circumstances in relation to CM’s absence as a member of Forum and as vice-chair.</p> <p>In terms of addressing the absence of a member, one option could be to find a substitute with the same speaking and voting rights, which is permissible according to the Terms of Reference. The substitute must qualify for the appropriate membership category so it would need to be a primary headteacher. This was not discussed.</p> <p>In terms of addressing the absence of a vice-chair, Forum was recommended to elect an interim vice-chair. Fiona MacCorquodale was nominated and elected as Interim Vice-chair.</p>	
<p>4.</p>	<p>Consultation results (2023-24) including Scheme for Financing Schools, Growth and Falling Rolls – for Decision</p> <p>DS spoke to a report that had been circulated in advance.</p> <p>Islington’s annual consultation of primary and secondary, maintained and academy schools about the Schools Block Funding Formula had finished, with 10 respondents. DS hoped that all schools on Schools Forum had responded.</p> <p>The consultation had not proposed any divergence from the national hard funding formula – Islington was implementing all factors and values where they could.</p> <p>Proposal 1 – to vary the Minimum Funding Guarantee, with a maximum of +0.5% and applying a cap on the gaining schools.</p> <p>This was broadly agreed in the consultation (8 to 2).</p> <p>Agreed</p> <p>Proposal 2: To amend the local formula for calculating the notional SEN budget to bring the average percentage of budget in line with current data available</p>	

Finance had put the figures through the DfE Best Practice Models in late summer and this had come out fine for secondary schools, slightly out for primaries.

This was broadly agreed in the consultation (8 to 2).

Agreed

Proposals 3 and 4, about Growth and Falling Rolls funding, generated more debate – Growth 4 in favour, 6 against; Falling Rolls 5 in favour, 5 against. Schools Forum was asked to make in-principle decisions now about the use of this funding in 2023-24 – they would make their final decisions at January Forum after December when we would have final figures.

Growth funding (£300K) had been retained from the Schools Block for bulge or additional classes where schools expanded their Published Admissions Numbers (PANs). There were four schools still receiving funding for these planned increases, with two (Tufnell Park Primary and City of London Academy Highbury Grove) still due to receive funding in 2023-24, so that an amount needed to be set aside. Otherwise, the schools would be taking on extra children in September for which they would not get extra funding until the following budget year. In addition, there was due to be an overspend in the growth and falling rolls budgets in 2022-23 which would need to be recovered in the following year. DS added that in the DfE proposed Direct NFF, schools would still get growth funding.

JL asked for confirmation that the two schools due to receive Growth funding would not also be able to receive Falling Rolls funding. DS confirmed that schools receiving growth funding would not be able to access falling rolls funding also.

DS clarified that growth funding was given to the schools once growth confirmed in the October census, rather than upfront and then potentially clawed back. They had to reach a minimum of 26 and maximum of 28 out of 30 places (93%) filled.

Agreed in principle to proposal 3 to retain funding for schools with additional and/or bulge classes.

In relation to **Proposal 4 to stop retaining Falling Rolls (FR) funding**, DS reported that, given the School Organisation Plan and the falling rolls situation, it was no longer possible to meet the DfE criterion that the places would be needed in the next 3 to 5 years. DS reinforced this message by referring to the DfE proposals when moving to a direct NFF whereby schools would be funded based on a

LAs capital needs SCAP return. A proposal was to move the £400K to the Schools in Financial Difficulty de-delegated budget. The alternative would be to give the money directly to schools, which would equate to about £20 per pupil. Academies would get £105K, maintained schools £295K, equating to circa £8k for a two-form entry school. If just the latter funding was added to the Schools in Financial Difficulty budget, that would increase to £480K. Schools would bid into a panel-led process.

PM asked for terms of reference/criteria the panel would operate by, given other pressures on schools such as agency costs, long-term sickness absence, unforeseen repairs (capital). Most schools were in financial difficulty. He also suggested that schools getting money directly could avoid unnecessary restructures.

JL queried if schools not in financial difficulty would be punished by this approach – mismanagement being rewarded.

VL suggested that £8K was not an insignificant sum for schools.

DS reminded Forum that there was already a budget for schools in financial difficulty - £187K which is currently supporting schools.

SC clarified that the Schools in Financial Difficulty budget was not rewarding financial mismanagement. The cost-of-living crisis was more acute for some schools with falling rolls and she confirmed the current budget was increasingly stretched. DS gave an example of how this funding had been invaluable with one school that had been Requires Improvement, they were not able to access FR funding, but they had been able to get some support through the LA and this budget.

DS stated that this is one option that could be taken forward or as the falling rolls budget would cease, these funds would be rolled in to the local funding formula ensuring every school receives additional funds.

FM suggested a middle way with some FR money given back to schools. DS suggested allocating £10 not £20 per pupil.

ME suggested that admissions could be one part of the criteria – FR a factor not the sole factor.

TW felt that much greater detail was needed before even agreeing in principle. She wanted to see all possible permutations and then wider discussion on criteria, eg include SEND? Schools had manifold

	<p>problems and it was too simplistic to rule those with surpluses out – those surpluses could be for specific purposes. DS reminded the group that criteria related to SEND would be discussed as part of the High Needs block.</p> <p>DS agreed to look at some models and bring them back to the January Forum. SC felt it would be helpful to have a contextual paper on how acute the funding situation was now for schools</p> <p>TW suggested that schools failing in their bids would be bad for morale – better to just give the money to the schools.</p> <p>ME commented that the meeting was clearly split on how to approach this.</p> <p>In addition to the discussions, DS set out the wider financial context for schools:</p> <ul style="list-style-type: none"> • Teachers’ pay increases – 5% • Support staff pay increases – 8 to 8.5% • Budget projections provided for both of these around 2% • There was a projected shortfall in funding of at least £2m and this does not take in to account the increasing inflation rates which affect all areas of a school’s budget <p>Agreed</p> <ul style="list-style-type: none"> • to no longer having Falling Rolls funding • that in relation to Proposal 4, DS would bring a paper to January Forum with options. • Contextual paper be provided setting out the significance and impact of cost-of-living crisis, rising staffing costs and energy bills are having on schools across the borough. This should be linked to the process to manage deficit budgets by the Council. <p>Proposal 5: With the exception of Trade Union Facility Time and Schools in Financial Difficulty, to continue to de-delegate the current services at values to achieve current funding levels (for maintained schools only)</p> <p>Proposal 6: To not proceed at the moment with proposals to de-delegate any additional monies for any of these services (for maintained schools only):</p> <ul style="list-style-type: none"> • Behaviour Service • Library Service • Premises Insurance 	<p>DS</p>
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	<p>Proposal 7: To agree to the proposed changes to the 2022-23 Scheme for Financing Schools?</p> <p>Agreed</p>	
5.	<p>Dedicated Schools Grant (DSG) Budget Monitor (in year) – for information</p> <p>TP spoke to a report that had been circulated in advance.</p> <p>The forecast balance of the DSG at the end of 2022-23 was £5.317m. This compared to £5.218m at the end of 2021-22. There was a forecast underspend in 2022-23 of £0.099m. The £5.317m was earmarked for future pressures</p> <p>Demand for centrally commissioned provision under the High Needs Block was forecast to increase by 8% to 9% per annum but DfE advice on future increases in funding was 2% per annum. The High Needs block was forecast to go into deficit from 2024-25.</p> <p>There was no variance projected for Early Years, but a balance from 2021-22 of £1.461m – this was expected to be used to offset reducing funding due to reduced numbers of children under the statutory entitlements. There had been an in-year reduction in funding of £450k in 2022-23.</p> <p>Recommendations – to note</p> <p>a) the forecast in-year underspend of £0.099m against the Dedicated Schools Grant at month 6</p> <p>b) that DSG balances were forecast to be £5.317m at the end of the year.</p> <p>c) that these balances were earmarked for in future years to manage increasing pressures on the high needs block and early years block, and to meet cost pressures within schools.</p> <p>Noted</p>	Action:
6.	<p>DSG Funding Settlement (2022-23) – for information</p> <p>DS spoke to a report that had been circulated in advance.</p>	

	<p>Forum was asked to note the Early Years adjustment in relation to the January Census. Due to falling rolls there was a shortfall in allocations of £451K.</p> <p>There were no changes to the information about Schools Block.</p> <p>Noted</p>	
<p>7.</p>	<p>DSG projected allocations (2023-24) – for information</p> <p>DS spoke to a report that was tabled - the full Census 2022 information for all schools had only just come in. This provided an estimate of the schools' block funding for 2023-24.</p> <p>Column A on the left showed the actual numbers of pupils based on October 2022 Census, compared to Column B Illustrative Funding based on October 2021 Census. The middle column (C), showing the difference between the two, indicated a reduction in pupil numbers of 190 primary children and 32 secondary.</p> <p>Comparing like for like, the loss of pupil numbers was going to equate to a loss in funding of £1.5m (1%).</p> <p>The Supplementary Grant (extra funding from last public spending review) was being moved into the Schools Block from 2023-24.</p> <p>Cost pressures, such as teachers' pay; support staff pay awards and increased energy costs, leading to a shortfall in funding to schools of at least £2m without accounting for the general inflationary increases of circa 11% which affects all areas of a school's budget, had already been raised earlier in the meeting.</p> <p>The £2m for HN Block was keeping pace with the pressures short-to medium-term but would not last long.</p> <p>We were awaiting the outcome of the EY consultation on proposed increased hourly rates.</p> <p>FM asked how the funding situation compared to earlier years. DS replied that the Supplementary Grant did not begin to address the significant cost pressures on schools outlined earlier in the meeting.</p> <p>Final DSG allocations would be announced mid-December.</p> <p>Noted</p>	

<p>8.</p>	<p>Forward Planning – for information</p> <p>DS spoke to a report that had been previously circulated.</p> <p>ME noted the meeting in January would be in-person. She stressed the importance of members attending that meeting at which important decisions on 2023-24 funding formula including de-delegation and central retention would be made.</p> <p>Noted</p>	
<p>9.</p>	<p>AOB – Central Schools Services Block – Central Retention – for information</p> <p>TP reported. Allocations for the CSSB would need to be agreed by January. More information on the breakdown of items was to be shared with Forum before Christmas, ahead of the January meeting, including information coming from the Quality Assurance meetings that AC was organising with schools. Questions would be put to Forum ahead of the January meeting.</p> <p>Noted</p> <p>Other AOBs</p> <p>As mentioned in Item 3, the EY Subgroup was to appoint a new chair at its meeting on 18 November 2022.</p> <p>SC gave an update on the consultation about the proposed amalgamation of Copenhagen and Vittoria primary schools. A six-week consultation had begun the previous Thursday. A paper was to go to Executive Board on 9 February 2023 – depending on the outcome of the first consultation and this paper, the statutory process for giving notice and four weeks’ consultation would then start. Final decision would be made in May 2023. Four sessions to explain the rationale had been held at the two schools during the previous week – questions raised had tended to focus on the practical, such as school uniforms.</p> <p>Noted</p>	
	<p>Meeting close and dates of future meetings</p>	

	ME thanked all for their participation in the meeting. The meeting closed at 3.47pm	
	<p>Dates of next meetings</p> <p>(Virtual meetings on MS Teams unless otherwise indicated)</p> <p>Autumn term 2022</p> <p>Rescheduled Capital Sub Group – Thursday 17 November, 12:30pm – 2pm</p> <p>Early Years Sub Group - Friday 18 November, 1pm – 2.30pm</p> <p>Spring Term 2023</p> <p>DSG/Chairs Sub Group – Wednesday 11 January, 2pm – 3.30pm</p> <p>Capital Sub Group - Thursday 12 January, 12.30pm – 2pm</p> <p>Early Years Sub Group - Friday 13 January, 1pm – 2.30pm</p> <p>High Needs Sub Group - Monday 16 January, 11am – 12.30pm</p> <p>Schools Forum - Thursday 19 January, 2-4pm, in person – Laycock Centre, N1 1TH</p> <p>Summer Term 2023</p> <p>Capital Sub Group - Thursday 11 May, 12.30pm – 2pm</p> <p>DSG/Chairs Sub Group - Wednesday 17 May, 2 – 3.30pm</p> <p>Early Years Sub Group - Friday 19 May, 1pm – 2.30pm</p> <p>High Needs Sub Group - Monday 22 May, 11am – 12.30pm</p> <p>Schools Forum - Thursday 25 May 2-4pm, in person – venue tbc</p> <p>DSG/Chairs Sub Group - Wednesday 5 July, 2 – 3.30pm</p> <p>Schools Forum – Thursday 13 July, 2-4pm, in person – venue tbc</p>	

Islington Schools Forum

Chair: Abi Misselbrook-Lovejoy

C/o Governor Services

The Laycock Centre

London N1 1TH

Date/time: Thursday 19 January 2023, 2pm to 4pm

Agenda item 3: School Forum – Constitution and Membership

Recommendations: That Forum:

- elect a chair and vice-chair of Forum, with a term of office of three years
- note the final update on membership in relationship to the apportionment of places in line with the outcome of the School Census October 2022
- note updates on membership.

Election of Chair and Vice-chair

Members of Forum are invited to nominate themselves or other members of Forum to the positions of chair and vice-chair. Nominations should be sent to [Jane Wright](#), the Clerk to the Forum, stating briefly why the person is nominating themselves/ is being nominated. Nominations can also be made at the meeting. It is good practice for the nominations to be seconded.

At least one governor should be either chair or vice-chair, in line with the terms of reference, given the interim vice-chair (and the substantive vice-chair) is a headteacher:

‘The Forum officers will be a **chair and two vice chairs**: one at least to be a headteacher and one at least to be a governor, all of whom are to be elected from amongst the Forum membership. The Forum has determined the terms of office of its officers to be three years.

‘In the event no governor stands, the position of vice chair may then be filled by any other schools member until the next vice chair vacancy arises.’

Apportionment of Primary and Secondary Places in line with School Census 2022

Apportionment of Primary and Secondary Pupils - Autumn 2022

Phase	Maintained (%)	Academy/FS (%)	Total (%)
Primary	12,084 (56)	1,593 (7)	13,677 (63)
Secondary	4,145 (19)	3,818 (18)	7,963 (37)
Total	16,229 (75)	5,411 (25)	21,640 (100)

Distribution of Mainstream and Academies/Free School Membership following Conversions

Sector	Maintained (%)	Academies/FS (%)	Total (%)
Primary	8 (56)	1 (7)	9 (63)
Secondary	3 (19)	2 (18)	5 (37)
Total	11 (75)	3 (25)	14 (100%)

There does not need to be any change to the distribution of primary and secondary school places in the light of the October Census 2022. The additional five schools members' places relate to special schools/academies, maintained nursery schools, the pupil referral unit and the free school alternative provision.

Update on membership

1. As a result of the attendance of the clerk at the Early Years Providers' Forum on 16 November aimed at eliciting nominations for the **Non Schools Voluntary & Community** representative position on Forum, one nomination was received from Joy Abegunde of Islington Play Association. An email to managers of voluntary sector early years settings to ask for any objections and further nominations resulted in three emails supporting her nomination, no objections and no alternative nominations. Joy was therefore appointed to Schools Forum with a term of office – 6 December 2022 to 5 December 2026. In

addition, Ciara Rush, Head of Ambler Children's Centre, has stepped up to join the EY Subgroup.

2. The clerk sent an email to chairs of governors of maintained secondary schools asking for any objections to Paul Lasok, Secondary Governor, continuing for a further term as **Secondary Governor** representation or alternative nominations. No objections or alternative nominations were received. Paul Lasok was therefore appointed to a further term, 12 December 2022 to 11 December 2026.
3. **Free School Alternative Provision** representative. Originally in appointing to this position, the clerk had been advised that the ArtsXchange was an Islington setting. It has since been clarified that while the setting is geographically in Islington, it is funded still as a Camden setting. Therefore, the Director, Jesse White, has been advised that he is not eligible to share this position on Schools Forum. Matthew Hillman, Head of the Pears Family School is therefore, for now at least, filling the position of Free School Alternative Provision representative. This situation will be reviewed if the ArtsXchange becomes an Islington setting.

Contact for queries:

[Jane Wright](#)

Schools and Early Years Governance Manager (clerk)

T 020 7527 5560

Islington Schools Forum Composition
January 2023
Appendix A

Organisation	Nominee	Term of Office Ends	Primary	Secondary	Special	Nursery	PRU	Academy Primary	Academy Secondary	Academy AP	Academy Special	Non-school	Total	Head	Gov	Other
School Members																
Arts and Media School Islington (AMSI)	Susan Service	28/02/2023		1										1		
Beacon High	Alan Streeter	31/03/2025		1										1		
Canonbury Primary School	Patrick Mildren	25/03/2025	1											1		
City of London Academies Trust (COLAT)	Claire Hersey	23/11/2024							1							1
North Islington Nursery School	Sally Franklin	21/09/2025				1								1		
Montem (VC)	Maggie Elliott	31/12/2024	1												1	
Newington Green (CH)	Abi Misselbrook-Lovejoy	31/03/2024	1											1		
Prior Weston Primary & Children's Centre (interim VC)	Fiona MacCorquodale	30/09/2024	1											1		
PRU Mgt Cttee (New River College)	Nigel Smith	24/10/2025					1							1		
Rotherfield	Andrew Bosi	31/12/2024	1												1	
Richard Cloudesley Special School	Francis Gonzalez	10/01/2023			1									1		
St Aloysius	Paul Lasok	11/12/2026		1											1	
St Mary Magdalene Academy	Vicky Linsley	31/12/2024							1					1		
St Peter's and St Paul's Primary	Joe Simpson	05/03/2024	1												1	
The Pears Family School	Matthew Hillman	31/07/2023								1				1		
The Bridge MAT	Penny Barratt	31/03/2024									1					1
Thornhill Primary School	Jenny Lewis	05/05/2025	1											1		
William Tyndale School	Tanya Watson	31/03/2025						1						1		
Yerbury Primary School (VC)	Cassie Moss	10/12/2022	1											1		
Non School Members																
14-19 Partnership	Colleen Marshall	13/05/2025										1				1
New River Green, Packington Children Ctrs	Ana Sevilla	31/08/2025										1				1
Elected Member (non executive)	Clr Angelo Weekes	25/05/2026										1				1
VCS Providers, Islington Play Association	Joy Odunayo Abegunde	05/12/2026										1				1
Total			8	3	1	1	1	1	2	1	1	4	23	13	4	6
Required			8	3	1	1	1	1	2	1	1	4	23			
Vacancies			0	0	0	0	0	0	0	0	0	0	0			

HT/Govs 60/40 split

Type	Vacancy
Total	0

Name	Organisation/School
Members	
Susan Service	Arts & Media School Islington, Headteacher (Secondary)
Alan Streeter	Beacon High, Headteacher (Secondary)
Patrick Mildren	Canonbury, Headteacher (Primary)
Claire Hersey	City of London Academies Trust, Chief Financial Officer (Secondary)
Maggie Elliott (Vice Chair)	Montem School, Governor
Abi Misselbrook-Lovejoy (Chair)	Newington Green and Rotherfield Primary Schools, Executive Headteacher
Nigel Smith	New River College (Pupil Referral Unit), Headteacher
Sally Franklin	North Islington Nursery School, Headteacher
Fiona MacCorquodale (interim Vice Chair)	Prior Weston, Headteacher (Primary)
Andrew Bosi	Rotherfield, Governor
Francis Gonzalez	Richard Cloudesley Special School, Headteacher
Paul Lasok	St Aloysius, Governor (Secondary)
Vicky Linsley	St Mary Magdalene Academy, Headteacher (Secondary)
Joe Simpson	St Peter & St Paul's, Governor
Penny Barratt	The Bridge MAT, Chief Executive Officer
Matthew Hillman	The Pears Family School
Jenny Lewis	Thornhill, Headteacher (Primary)
Tanya Watson	William Tyndale (academy), Headteacher
Cassie Moss (vice-chair)	Yerbury, Headteacher
Non School Members	
Colleen Marshall	City and Islington College for 14-19 Partnership
Ana Sevilla (with support of Ann Curran, Head of New River Green CC)	Executive Head, New River Green & Packington Children's Centres
Cllr Angelo Weekes	Islington Council – non-Executive Member
Joy Odunayo Abegunde	VCS Providers, Islington Play Association
Observers	

2023-24 DSG Settlement

Source: DfE DSG Settlement (16/12/22)

AGENDA ITEM - 4

	2023-24 DSG Settlement (16/12/2022) Updated PUF & SUF			2023-24 Illustrative Funding (20/07/2022) 2022-23 PUF & SUF			Change			% Change	2022-23 DSG Settlement (16/12/2021) (Basd on Oct 21 data)			Change			% Change	Net Change			% Change	Notes		
	(A)			(B)			(C) = (A - B)				(D)			(E) = (B - D)				(F) = (A - D)						
	Pupil Nos	Unit value	DSG Funding	Pupil Nos	Unit value	DSG Funding	Pupil Nos	Unit value	DSG Funding		Pupil Nos	Unit value	DSG Funding	Pupil Nos	Unit value	DS Funding		Pupil Nos	Unit value	DSG Funding				
Schools Block:			£			£			£							£								
Primary Pupils (PUF)	12,383	6,220.22	77,024,984	12,787	6,220.22	79,537,956	-404	0.00	-2,512,972	-3.2%	12,787	5,880.30	75,191,396	-	339.92	4,346,560	5.8%	-	404	339.92	1,833,588	2.	Increase: Supplementary Grant (2022-23) Spending review	
Secondary Pupils (SUF)	7,422	8,230.29	61,085,212	7,466	8,230.29	61,447,324	-44	0.00	-362,111	-0.6%	7,466	7,826.28	58,431,006	-	404.01	3,016,317	5.2%	-	44	404.01	2,654,206	4.		
Growth			389,632			823,756				0.0%			823,756		-	434,124	-52.7%			-	434,124	-52.		
Premises			5,236,225			5,236,225			0	0.0%			5,070,988			165,237	3.3%				165,237	3.		
<i>National non-domestic rates within the premises factor</i>																								
Schools Block - before recoupment	19,805		143,736,054	20,253		147,045,261	-448	6,418	-2,875,083	-2.0%	20,253	6,889	139,517,147	0		7,093,990	5.1%		-448		4,218,907	3.		
<i>National non-domestic rates within the premises factor</i>			-2,627,879			-2,627,879			0				-2,559,053		-	68,826	2.7%			-	68,826	2.		
<i>Academy Recoupment:</i>																								
% of Total DSG			69.2%			70.7%			78.9%				70.3%											
Total Schools Block - after recoupment	19,805	0	141,108,175	20,253	0	144,417,382	-448	6,418	-2,875,083	-2.0%	20,253	6,889	136,958,094	0	0	7,025,164	7.8%		-448	0	4,150,081	5.		
Central School Services Block:																								
Ongoing Duties	19,805	52.61	1,041,942	20,253	52.61	1,065,474	-448	0.00	-23,532	-2.21%	20,253	52.14	1,055,992	-	0.47	9,482	0.90%	-	448	0.47	14,050	-1.		
Historic Commitments			337,510			337,510			0	0.0%			421,888		-	84,378	-20.0%			-	84,378	-20.		
% of Total DSG			0.7%			0.7%			0.6%				0.8%											
Total CSSB			1,379,452			1,402,985			-23,532	-1.7%			1,477,880			-74,896	-5.1%					-98,428	-6.	
High Needs Block:																								
National Funding Formula			40,482,011			40,482,011			0	0.0%			36,743,328			3,738,683	10.2%				3,738,683	10.		
Basic Entitlement Factor (Sp Schs & Acads)	614	5656.28	3,472,957	578.5	5656.28	3,272,162		0.00	200,795	6.1%	578.5	5644.95	3,265,605			6,557	0.2%				207,352	6.		
Import / Export adjs			-282,000			-282,000			0	0.0%			-282,000			-	0.0%				-	0.		
Special Free Schools			296,327			296,327			0	0.0%			296,327			-	0.0%				-	0.		
Hospital education**, AP teachers pay/pension and supplementary funding*** factor total (provisional)			210,842			210,842			0	0.0%			210,842			-	0.0%				-	0.		
Add'l High Needs Funding (Nov 22 Gov Autumn Statement)			1,858,670			-			1,858,670	0.0%			-			-	0.0%				1,858,670	0.		
Supplementary Grant Funding (NIC)									0	0.0%			1,515,506		-	1,515,506	-100.0%			-	1,515,506	-100.	From 2023-24 = Included within HN NFF	
High Needs Block - before recoupment			46,038,807			43,979,341			2,059,465				41,749,608			2,229,734						4,289,199	10.	
<i>EFA Direct funding of places</i>			-3,610,000			-3,605,834			-3,605,834	100.0%			-3,605,834			4,166	0.1%				-	0	0.	
% of Total DSG			20.8%			19.8%			42.4%				19.6%											
Total High Needs Block - after recoupment			42,428,807			40,373,507			-1,546,369				38,143,774			2,225,568						4,289,199		
Early Years Block:	PTE	£/hour		PTE	£/hour		PTE	£/hour			PTE	£/hour		PTE	£/hour			PTE	£/hour					
3&4 Year Old (Schs + PVI)	2,696.38	8.05	12,372,341	2,696.38	7.81	12,003,476		0.24	368,865	3.1%	2,696.38	7.81	12,003,476	-	-	-	0.0%			0.24	368,865	3.	Final increase £ / hr £0.24: £0.16 - Teachers Pay & Pension Grant	
3&4 Year Extended (Schs + PVI)	738.33	8.05	3,387,827	738.33	7.81	3,286,824		0.24	101,004	3.1%	738.33	7.81	3,286,824	-	-	-	0.0%			0.24	101,004	3.	£0.08 - add'l increase	
2 Year Old (Schs + PVI)	590.27	7.54	2,536,862	590.27	6.87	2,311,438		0.67	225,424	9.8%	590.27	6.87	2,311,438	-	-	-	0.0%			0.67	225,424	9.	Final increase £ / hr £0.67	
EYPPG (Schs + PVI)	583.42		199,530	564.60		193,093			6,436	3.3%	564.60		193,093	-	-	-	0.0%		18.82		6,436	3.		
MNS	145	4.48	370,272	145	3.58	295,887		0.90	74,385	25.1%	145	3.58	295,887	-	-	-	0.0%			0.90	74,385	25.	Final Increase £ / hr - £0.90: £0.78 - Teachers Pay & Pension Grant	
DAF			118,404			94,400			24,004	25.4%			94,400		-	-	0.0%				24,004	25.	£0.12 - add'l increase	
% of Total DSG			9.3%			8.9%			-22.0%				9.3%											
Total Early Years Block			18,985,236			18,185,118			800,118	4.4%			18,185,118		0	0.0%						800,118	4.	
Total DSG before Recoupment			210,139,549			210,612,705			-39,033	0.0%			200,929,753			9,248,828	4.6%					9,209,796	4.	
Total DSG after Recoupment			203,901,670			204,378,992			-3,644,867	-1.8%			194,764,866			9,175,836	4.7%					9,140,970	4.	

Islington Schools Forum

Chair: Abi Misselbrook-Lovejoy

C/o Governor Services

The Laycock Centre

London N1 1TH

Date/time: Thursday 19 January 2023, 2pm to 4pm

Agenda item: Item 5 – School Funding Formula 2023-24

Purpose of report: Discussion and agreement

Recommendations:

- a. That Schools Forum agrees 2023-24 formula factors and values
- b. Agrees final value retained for Growth

Background

- 1.1 A consultation with schools on School Funding 2023-24 ran from 11th – 31st October 2022.
- 1.2 The November 2022 Schools Forum agreed the following principles and changes be applied to the local School Funding Formula 2023-24:
 - Vary MFG within allowable range of +0.0% to +0.5% and cap budget gains as necessary to ensure school budget allocation remain within funding envelope
 - Amend the local formula for Notional SEN budget to bring allocations in line with current data
 - Continue to retain Growth Funding
 - Discontinue retention of Falling Rolls Funding; options to re-purpose funding through de-delegation for Schools in Financial Difficulty
 - Continue de-delegated services at the current rate

Data Changes between October 2021 and October 2022 Census

2.1 Pupil number movements are as follows:

Primary	Secondary KS3	Secondary KS4	TOTAL
-405	-23	-21	-449

These numbers have been adjusted to allow for growing schools. There is currently just one: 60 places to COLPAI, pro-rated 7/12ths i.e. 35 places, as they are only applicable for the period September-March.

2.2 Full data movements are shown below:

Primary		Oct-22	Oct-21	Difference	% difference
Basic Entitlement		12,418	12,823	-405	-3.20%
Deprivation	FSM	5,260	5,294	-34	-0.60%
Deprivation	FSME6	5,596	5,790	-194	-3.40%
Deprivation	IDACI F	1,212	1,249	-37	-3.00%
Deprivation	IDACI E	2,154	2,214	-60	-2.70%
Deprivation	IDACI D	1,726	1,761	-35	-2.00%
Deprivation	IDACI C	2,522	2,606	-84	-3.20%
Deprivation	IDACI B	2,323	2,382	-59	-2.50%
Deprivation	IDACI A	503	546	-43	-7.80%
EAL	3 yrs	2,697	2,703	-6	-0.20%
Mobility		156	171	-15	-8.50%
Prior Attainment		3,867	3,876	-9	-0.20%

Secondary		Oct-22	Oct-21	Difference	% difference
Basic Entitlement	KS3	4,435	4,458	-23	-0.50%
Basic Entitlement	KS4	2,991	3,012	-21	-0.70%
Deprivation	FSM	3,520	3,248	272	8.40%
Deprivation	FSME6	4,001	3,919	82	2.10%
Deprivation	IDACI F	707	702	5	0.70%
Deprivation	IDACI E	1,267	1,256	11	0.90%
Deprivation	IDACI D	1,223	1,241	-18	-1.50%
Deprivation	IDACI C	1,643	1,628	15	0.90%
Deprivation	IDACI B	1,339	1,337	2	0.10%
Deprivation	IDACI A	367	383	-16	-4.20%
EAL	3 yrs	329	286	43	14.90%
Mobility		50	36	14	37.20%
Prior Attainment		1,553	1,565	-12	-0.80%

Budget Modelling 2023-24

The following steps were taken in preparing the local formula:

- 3.1 The initial step was to roll in the new data and apply the NFF unit values
- 3.2 Growth in places in new schools, as detailed above in para 2.1, was added.
- 3.3 Allocated amounts to relevant schools for PFI costs were uplifted by 13.54% in line with retail price index as at November 2022. This data is latest available when running the formula. Actual charges will be based on February 2023 RPIx, in line with each school's Governing Body Agreement. Any variances will be adjusted in 2024-25.
- 3.4 Growth funding was allocated at £300k.

At this point, allocations exceeded the Schools Block funding total. The Minimum Funding Guarantee (MFG) was set at 0% but there remained a deficit balance of £691k.

Budget Options

To run the local formula using NFF unit rates required £7,256 per pupil but only £7,228 is available in 2023-24. The simplest, and fairest, method of addressing this shortfall is by reducing the Basic Rate unit value. The rate remains well above the minimum Base Rate required by the NFF. The rate is proportionally reduced across the three phases in line with NFF ratios, maintaining the overall primary:secondary funding ratio within a reasonable range.

The table below shows Base Rate unit values from the last financial year, the NFF value and range 2023-24, and the amount used in the recommended budget model.

Base Rate	22-23 APT	23-24 NFF incl ACA	23-24 APT minimum	23-24 APT maximum	Unit Value 2023-24	Diff 2022-23 to 2023-24	Diff to NFF
Pri	£3,836.74	£4,035.19	£3,934.31	£4,136.07	£4,004.09	£167.35	-£31.10
KS3	£5,401.76	£5,688.98	£5,546.76	£5,831.21	£5,645.37	£243.61	-£43.61
KS4	£6,084.76	£6,411.85	£6,251.55	£6,572.14	£6,362.90	£278.14	-£48.95

Capping budget gains can also be used as a method of balancing the overall Schools Budget. A cap of 2.9% would be required to bring allocations in line with funds available. However, capping results in some schools not receiving funding according to the needs of their pupils in respect of their school data profile. Our aim is to protect schools with disadvantaged pupils and ensure they receive the funding they are entitled to and therefore capping gains is not a preferred solution.

Annexe A demonstrates illustrates the budget models considered.

Unit rates: the table below shows the 2023-24 unit values used in the proposed budget model in comparison with 2022-23 unit values for information:

Factor	Unit	Unit Value Reduce Base Rate	NFF Pri Value 2023-24	NFF Sec Value 2023-24	Pri Value 2022-23	Sec Value 2022-23	% incr Pri	% incr Sec
		£	£	£	£	£	Reduce Base Rate prop Model	
Basic Entitlement	Pri	4,004	4,035	n/a	3,837	n/a	4.40%	
Basic Entitlement	KS3	5,645	n/a	5,689	n/a	5,402		4.50%
Basic Entitlement	KS4	6,363	n/a	6,412	n/a	6,085		4.60%
Deprivation	FSM		571	571	558	558	2.30%	2.30%
Deprivation	FSM E6		838	1,225	700	1,026	19.70%	19.40%
Deprivation	IDACI F		273	398	261	380	4.90%	4.70%
Deprivation	IDACI E		333	529	320	504	4.30%	4.50%
Deprivation	IDACI D		523	737	498	706	4.60%	4.90%
Deprivation	IDACI C		571	808	546	771	5.00%	4.40%
Deprivation	IDACI B		606	867	581	830	3.90%	4.90%
Deprivation	IDACI A		797	1,106	759	1,056	4.80%	4.90%
EAL	3 yrs		690	1,861	670	1,815	2.90%	2.50%
Mobility			1,124	1,617	1,097	1,578	2.50%	2.50%
Prior Attainment			1,373	2,081	1,340	2,028	2.40%	2.60%
Lump Sum			152,182	152,182	143,890	143,890	5.80%	5.80%

De-delegation

At the November Schools Forum it was proposed and recommended that retention of Falling Rolls funding be discontinued and the funding be re-purposed through de-delegation for Schools in Financial Difficulty.

Whilst we have proceeded with discontinuing the retention we have not increased de-delegation for Schools in Financial Difficulty as proposed. In light of the overall funding envelope shortfall and the inability to fully allocate on NFF factor values, we feel schools should not see additional reductions in funding resulting from increased de-delegation.

This will be reviewed on an annual basis and the LA will seek views in the autumn 2023 school funding consultation.

Recommendations

The following recommendations are made to Schools Forum:

- Base Rate unit value be reduced proportionally across primary, KS3 and KS4 to meet affordability limits of Schools Block funding (option 2 shown on Annexe A)
- Formula factors and values used in local School Funding Formula are agreed
- £300k is retained for Growth funding

Contact for queries:

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Head of Schools & Early Years Finance Services

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Item 5 - Annex A																							
Models of school funding 2023-24		2022-23		Option 1		Option 2 (Recommended)					Option 1		Cap Gains			Option 2		Decrease Base Rate proportionally					
LAESTAB	School	Budget post MFG		Cap gains		Decr Base Rate proportionally across phases		NOR Oct 21	NO Oct 22	Change in NOR	Budget Impact		Average pupil school	Est of impact of change in NOR	Impact of settlement (illustrative)	Budget Impact		Average per pupil per school	Est of impact of change in NOR	Impact of settlement (illustrative)			
		Adj School Budget (budget less NNDR)	MFG incl in budget	Adj School Budget NFF rates 2023-24	MFG incl in budget	Adj School Budget decr BR prop 2023-24	MFG incl in budget				Movement between 22-23 and 23-24	% change				Movement between 22-23 and 23-24	% change						
2062015	Ambler Primary School and Children's Centre	2,424,089	234,007	2,487,557	156,450	2,487,557	169,196	412	412	0	63,468	2.62%	5,668	0	63,468	63,468	2.55%	5,782	0	63,468			
2062809	Ashmount Primary School	2,160,450	7,445	2,203,562	-	2,191,864	-	390	378	-12	43,112	2.00%	5,427	-65,123	108,235	31,414	1.43%	5,430	-65,156	96,570			
2063643	Blessed Sacrament RC Primary School	771,272	-	706,702	- 14,849	718,667	-	111	93	-18	-64,570	-8.37%	5,963	-107,326	42,757	-52,605	-7.44%	5,910	-106,386	53,781			
2062854	Canonbury Primary School	2,173,641	-	2,348,370	- 28,588	2,364,576	-	391	400	9	174,729	8.04%	5,490	49,414	125,315	190,935	8.13%	5,442	48,981	141,954			
2063633	Christ The King Catholic Primary School	1,559,664	-	1,544,343	- 1,019	1,538,113	-	252	234	-18	-15,321	-0.98%	5,949	-107,089	91,768	-21,551	-1.40%	5,897	-106,151	84,600			
2062001	City of London Primary Academy	1,378,504	-	1,709,775	-	1,700,125	-	258	312	54	331,271	24.03%	4,992	269,583	61,688	321,621	18.81%	5,006	270,345	51,276			
2062128	Copenhagen Primary School	956,479	-	922,243	-	918,278	-	140	128	-12	-34,236	-3.58%	6,016	-72,193	37,958	-38,201	-4.14%	6,063	-72,761	34,560			
2062166	Drayton Park Primary School	1,517,384	25,109	1,560,366	17,872	1,560,366	25,980	262	262	0	42,982	2.83%	5,375	0	42,982	42,982	2.75%	5,482	0	42,982			
2062170	Duncombe Primary School	2,255,518	-	2,303,308	- 2,588	2,295,359	-	353	340	-13	47,790	2.12%	6,327	-82,249	130,039	39,842	1.73%	6,271	-81,528	121,370			
2062251	Gillespie Primary School	1,161,777	32,136	1,204,298	8,055	1,204,298	14,488	206	208	2	42,521	3.66%	5,058	10,117	32,404	42,521	3.53%	5,159	10,319	32,202			
2062261	Grafton Primary School	2,255,414	50,624	2,353,786	-	2,341,467	-	401	398	-3	98,371	4.36%	5,532	-16,595	114,966	86,052	3.66%	5,518	-16,555	102,607			
2062279	Hanover Primary School	1,647,013	-	1,663,368	- 20,363	1,675,220	-	289	275	-14	16,355	0.99%	5,495	-76,933	93,288	28,207	1.70%	5,447	-76,259	104,466			
2062282	Hargrave Park Primary School	1,687,230	5,733	1,757,355	-	1,748,804	-	279	276	-3	70,124	4.16%	5,816	-17,448	87,572	61,574	3.50%	5,802	-17,407	78,981			
2062805	Highbury Quadrant Primary School	1,436,457	-	1,356,281	-	1,349,806	-	236	209	-27	-80,176	-5.58%	5,761	-155,553	75,377	-86,650	-6.39%	5,741	-155,006	68,355			
2062855	Hugh Myddelton Primary School	2,414,501	24,785	2,541,756	-	2,528,997	-	409	412	3	127,255	5.27%	5,800	17,400	109,855	114,496	4.50%	5,827	17,480	97,017			
2062003	Hungerford School	1,174,712	-	950,610	- 14,821	961,400	-	177	130	-47	-224,103	-19.08%	6,142	-288,662	64,560	-213,312	-22.44%	6,088	-286,133	72,821			
2062379	Laycock Primary School	2,059,730	-	1,883,690	- 24,804	1,899,420	-	343	293	-50	-176,040	-8.55%	5,910	-295,479	119,439	-160,310	-8.51%	5,858	-292,891	132,581			
2062852	Montem Primary School	1,718,872	-	1,767,649	- 12,628	1,772,161	-	270	262	-8	48,777	2.84%	6,166	-49,327	98,104	53,289	3.01%	6,112	-48,895	102,184			
2062429	Moreland Primary School	1,950,478	-	2,170,018	- 722	2,160,331	-	318	336	18	219,540	11.26%	6,005	108,098	111,441	209,852	9.67%	5,953	107,151	102,701			
2062853	Newington Green Primary School	2,237,949	-	2,269,558	-	2,258,565	-	371	355	-16	31,610	1.41%	5,964	-95,431	127,041	20,617	0.91%	5,920	-94,726	115,343			
2062455	Pakeman Primary School	1,748,653	-	1,872,270	- 36,643	1,900,054	-	282	286	4	123,616	7.07%	6,014	24,057	99,559	151,400	8.09%	5,962	23,846	127,554			
2062856	Pooles Park Primary School	1,311,076	-	1,278,259	- 9,287	1,281,906	-	199	182	-17	-32,817	-2.50%	6,187	-105,183	72,366	-29,170	-2.28%	6,133	-104,262	75,092			
2062850	Prior Weston Primary School and Children's Centre	1,670,517	-	1,540,378	- 16,469	1,549,256	-	285	245	-40	-130,139	-7.79%	5,666	-226,644	96,506	-121,261	-7.87%	5,616	-224,659	103,397			
2062515	Robert Blair School	1,185,489	20,699	1,244,376	-	1,243,362	4,681	180	184	4	58,888	4.97%	5,936	23,743	35,144	57,873	4.65%	6,049	24,196	33,677			
2062857	Rotherfield Primary School	2,025,487	-	2,036,271	-	2,026,668	-	326	310	-16	10,784	0.53%	6,078	-97,243	108,028	1,181	0.06%	6,060	-96,962	98,143			
2063384	Sacred Heart Catholic Primary School	2,470,037	-	2,493,427	- 13,807	2,495,065	-	413	393	-20	23,390	0.95%	5,957	-119,147	142,537	25,028	1.00%	5,905	-118,104	143,131			
2063606	St Andrew's (Barnsbury) Church of England Primary School	1,219,882	-	1,177,107	- 15,323	1,186,820	-	201	181	-20	-42,776	-3.51%	5,663	-113,251	70,476	-33,062	-2.81%	5,613	-112,259	79,197			
2063631	St Joan of Arc RC Primary School	2,214,716	-	2,325,411	- 15,709	2,328,838	-	399	397	-2	110,695	5.00%	5,474	-10,948	121,643	114,121	4.91%	5,426	-10,852	124,974			
2063456	St John Evangelist RC Primary School	1,560,471	-	1,550,535	- 14,090	1,557,283	-	254	237	-17	-9,935	-0.64%	5,900	-100,304	90,369	-3,187	-0.21%	5,849	-99,425	96,238			
2063471	St John's Highbury Vale CofE Primary School	1,145,226	-	1,163,312	-	1,157,310	-	202	194	-8	18,086	1.58%	5,212	-41,696	59,782	12,084	1.04%	5,188	-41,503	53,587			
2063465	St John's Upper Holloway CofE Primary School	1,157,939	-	1,167,735	- 8,730	1,170,922	-	189	179	-10	9,797	0.85%	5,673	-56,735	66,531	12,983	1.11%	5,624	-56,238	69,221			
2063483	St Joseph's Catholic Primary School	2,006,492	8,132	2,029,053	-	2,017,574	-	385	371	-14	22,561	1.12%	5,059	-70,825	93,387	11,082	0.55%	5,071	-70,994	82,077			
2063488	St Jude and St Paul's CofE Primary School	946,670	18,797	898,906	- 10,215	905,126	-	146	129	-17	-47,764	-5.05%	5,789	-98,405	50,641	-41,544	-4.62%	5,738	-97,543	56,000			
2063495	St Luke's CofE Primary School	1,235,036	-	1,282,151	- 15,280	1,291,238	-	204	200	-4	47,115	3.81%	5,650	-22,599	69,714	56,202	4.38%	5,600	-22,401	78,604			
2063501	St Mark's CofE Primary School	1,173,826	18,565	1,260,482	-	1,254,443	-	191	195	4	86,655	7.38%	5,684	22,734	63,921	80,617	6.40%	5,650	22,602	58,015			
2063527	St Mary's CofE Primary School	1,120,168	-	1,045,833	-	1,041,131	-	172	152	-20	-74,335	-6.64%	5,879	-117,586	43,250	-79,037	-7.56%	5,952	-119,036	39,999			
2063575	St Peter and St Paul Catholic Primary School	1,179,036	-	1,233,549	- 21,615	1,249,333	-	190	188	-2	54,513	4.62%	5,752	-11,504	66,017	70,296	5.70%	5,702	-11,403	81,700			
2063644	The New North Academy	1,401,963	-	1,586,070	- 3,905	1,582,719	-	217	234	17	184,107	13.13%	6,128	104,171	79,936	180,756	11.40%	6,074	103,259	77,497			
2062596	Thornhill Primary School	2,275,747	48,279	2,334,213	-	2,321,491	-	417	411	-6	58,466	2.57%	5,309	-31,854	90,321	45,744	1.96%	5,369	-32,212	77,957			
2062803	Tufnell Park Primary School	2,112,581	-	2,344,611	-	2,332,475	-	372	392	20	232,030	10.98%	5,593	111,859	120,171	219,894	9.38%	5,550	110,999	108,894			
2062624	Vittoria Primary School	1,096,602	30,423	1,000,966	-	998,062	1,496	164	142	-22	-95,636	-8.72%	5,977	-131,502	35,865	-98,540	-9.84%	6,076	-133,673	35,133			
2062000	Whitehall Park School	1,697,295	-	1,571,195	- 75,119	1,638,043	-	309	267	-42	-126,100	-7.43%	5,315	-223,216	97,115	-59,252	-3.77%	5,285	-221,951	162,699			
2062643	William Tyndale Primary School	2,197,714	-	2,332,450	- 7,154	2,326,670	-	416	418	2	134,736	6.13%	5,216	10,432	124,304	128,956	5.53%	5,170	10,341	118,616			
2062646	Winton Primary School	1,361,108	9,822	1,284,147	-	1,278,136	-	218	194	-24	-76,961	-5.65%	5,835	-140,037	63,076	-82,972	-6.46%	5,858	-140,590	57,618			
2062666	Yerbury Primary School	2,028,347	-	2,151,532	-	2,138,666	-	414	416	2	123,185	6.07%	4,806	9,612	113,573	110,319	5.13%	4,767	9,534	100,785			
	Primary Total	74,483,215	534,556	75,908,836	- 201,350	75,947,967	215,841	12,613	12,210	- 403	1,425,621			- 2,386,869	3,812,491	1,464,752			-2,374,870	3,839,622			
2064325	Arts and Media School Islington	5,632,980	79,570	6,139,737	- 4,634	6,113,198	-	653	672	19	506,757	9.00%	8,525	161,968	344,789	480,218	7.82%	8,447	160,485	319,734			
2064112	Beacon High	4,195,155	-	4,003,735	-	3,985,573	-	427	390	-37	-191,420	-4.56%	8,966	-331,724	140,304	-209,582	-5.23%	9,039	-334,437	124,855			
2064614	Central Foundation Boys' School	6,424,805	-	7,020,309	- 58,599	7,038,220	-	857	883	26	595,504	9.27%	7,778	202,233	393,271	613,415	8.74%	7,710	200,461	412,954			
2064003	City of London Academy Highbury Grove	8,414,653	-	9,217,173	- 25,775	9,270,050	-	1,001	1,035	34	802,519	9.54%	8,225	279,647	522,872	855,397	9.28%	8,076	274,582	580,815			
2064001	City of London Academy Highgate Hill	5,119,570	-	5,513,697	-	5,483,775	-	638	649	11	394,127	7.70%	8,261	90,873	303,254	364,205	6.61%	8,210	90,315	273,890			
2066906	City of London Academy Islington	6,368,727	7,499	6,763,320	-	6,726,212	-	802	803	1	394,593	6.20%	8,233	8,233	386,360	357,485	5.29%	8,175	8,175	349,310			
2064324	Elizabeth Garrett Anderson School	7,245,635	-	7,659,601	- 9,499	7,699,919	-	889	886	-3	413,966	5.71%	7,875	-23,626	437,592	454,284	5.93%	7,720	-23,161	477,445			
2064307	Highbury Fields School	5,839,136	105,316	6,127,888	-	6,096,466	-	676	681	5	288,752	4.95%	8,008	40,042	248,710	257,330	4.20%	8,073	40,366	216,964			

Islington Schools Forum

Chair: Abi Misselbrook-Lovejoy

C/o Governor Services

The Laycock Centre

London N1 1TH

Date/time: Thursday 19 January 2023, 2pm to 4pm

Agenda item: Item 6 – DSG Central Retention (2023-24)

Purpose of report: For decision

Recommendations:

That Schools Forum:

- a) Agree the proposed central retention in the CSSB in principle, subject to a final decision being taken at an extraordinary meeting of Schools Forum in March following further quality assurance activity with schools.
- b) Agree the proposed central retention in the Early Years Block as recommended by the Early Years Sub Group.

Purpose

1. The purpose of this report is to provide proposals for central retention within the Central School Services Block (CSSB) and Early years Block.
2. Schools Forum are required to agree:
 - Central retention for growth and falling rolls within the Schools Block (this is the only central retention permitted under the Operational Guidance from the Schools Block). This is considered under Item 5 on today's agenda.
 - All central retention under the CSSB, except for licences which is an automatically top-sliced by the DfE. In terms of the operational guidance, where a schools forum does not agree with a local authorities proposals, the DfE will adjudicate.
 - All central retention under the Early Years Block. A paper with proposals on this area was considered and agreed at the Early Years Sub Group on Friday 13 January.
3. Central retention within the High Needs Block is a local authority decision in consultation with Schools Forum. High needs budget allocations are being reviewed in light of the changes to

the High Needs Operational guidance through the High Needs Sub Group this term and will be reported to Schools Forum in May.

Overall Provisional DSG Funding Envelope

4. Current DSG funding in Islington totals £200.930m before academy and high needs recoupment in 2022/23. The provisional allocation for 2023/24 is £210.138m, an increase of £9.208m, as shown below:

Dedicated Schools Grant - comparison of 2022/23 allocation and provisional 2023/24 settlement.				
	Latest 2022/23	2023/24 Provisional	Change	
	£m	£m	£m	
Schools Block	139.517	143.736	4.219	3.0%
Central School Services Block	1.478	1.379	-0.099	-6.7%
High Needs Block	41.750	46.038	4.288	10.3%
Early Years Block	18.185	18.985	0.800	4.4%
Total DSG	200.930	210.138	9.208	4.6%
Notes:				
2022/23: Based on December 2023 provisional settlement from the DfE				

- Schools Block – an additional £4.219m (3.0%) in 2023/24 following an increase in per-pupil funding for primary and secondary schools of 5.8% and 5.2% respectively. The 3.0% increase in funding is after taking into account the 2.2% reduction in pupil numbers from October 2021 to October 2022.
 - CSSB – a further reduction in the historic duties element of Central Schools Services Block funding for services provided to mainstream schools of £0.084m (20%) in 2023/24. This follows a 20% reduction in each of the last three years, in line with the Department for Education’s (DfE) plans to phase out this funding for local authorities by 2026/27. Funding for ongoing duties is reducing by £0.014m (1.3%) due to declining pupil numbers despite a 0.9% increase in the per-pupil funding rate for local authorities. The total reduction in funding is £0.099m (6.7%).
 - High Needs Block – there is a year on year increase of £4.288m in this Block (10.3%) following the provision of additional funding for high needs nationally.
 - Early Years Block – this is an initial position based on the January 2022 headcount. It will be updated for January 2023 pupil numbers when they become available and will form part of the June / July DSG updated allocations from the DfE. The LA hourly rate for 2 year olds has increased by 9.8% increase while the 3 and 4 year old rate has increased by 3.1%. These increases include the roll-in of teachers pay and pensions grant.
5. Furthermore a £5m mainstream schools additional grant is being provided for schools in 2023/24.

Schools Block

6. Schools Forum are required to agree central retention for growth and falling rolls under the Schools Block. This is covered under Item 5 on today's agenda and proposes that funding is only centrally retained for growth in 2023/24 at a value of £0.300m.

Central Schools Services Block (CSSB)

7. Schools Forum are required to agree central retention under the CSSB each year, except for copyright licences which is an automatic top-slice by the DfE. There must be equality of access to centrally retained services for schools and academies under the CSSB. The cost of copyright licences levied by the DfE has increased by £10k (8%) in 2023/24 from £0.122m to £0.132m.
8. The cost of centrally retained services is £1.438m against an allocation of £1.379m, following the reduction in funding by the DfE, leaving a shortfall of £0.059m. However a balance of £0.210m is held from previous years to smooth in the reductions in funding. In addition there is a forecast in-year underspend against the CSSB which is expected to increase this balance to £0.278m by the end of 2022/23. It is likely that Schools Forum will need to consider some reductions in allocations from 2024/25 to ensure the budget is balanced.
9. Proposed allocations of CSSB funding are in the table below. The value of the CSSB is the equivalent of 1.0% of school budgets. The only change is to the top-slice for copyright licences levied by the DfE. Detailed information was circulated to members of Schools Forum prior to Christmas on the how centrally retained funds are used to enable comments / queries to be made before decisions needed to be taken by Schools Forum in January. No comments or queries have been received to date; however this paper is being re-circulated to members of Schools Forum separately for information. Following discussion at the DSG Sub Group on 11 January it was decided to delay making a final decision on centrally retained budgets until March, following further quality assurance activity with schools on the services provided. An extraordinary meeting of Schools Forum will be set-up for this purpose.

2023/24 Proposed CSSB Allocations:

Service	£k	
9. Admissions	630	School admissions service for children and young people of compulsory school age. Advice on school exclusions, representing the LA at exclusion hearings and independent review panels. Secure appropriate education provision for children applying in year as soon as possible. Tracking pupils missing education, including unofficial exclusions, Day 6 provision, off-rolling and in-year admissions. Coordinate Islington's Fair Access Protocol via the Primary and Secondary Securing Education Board mechanisms. Represent the LA at statutory admission appeals. Advice and guidance to parents and schools on the school admissions application and appeal procedures and exclusions procedure.
9A. School admission appeals	45	Cost of hearing admission appeals
14. Access and engagement service	257	Support to schools, children and families to secure good attendance and engagement, and ensure that all children

		are properly safeguarded by: advising schools in their delivery of a whole school approach to promoting good attendance and engagement and on safeguarding policy and practice; operating to an agreed borough-wide approach; empowering parents to meet their legal responsibilities regarding school; and supporting efficient and effective partnerships in the best interests of the child or young person. The service is also responsible for monitoring illegal school activity and elective home education and for issuing licenses for children in employment or entertainment, and for providing safeguarding support to schools.
18. Servicing Schools Forum	50	Support to Schools Forum
19. Capital and asset management	110	Management of the capital programme including preparation and review of asset management plan, and negotiation and management of BSF. General landlord duties
24. Directors and assistant directors	71	Statutory and regulatory duties under the School and Early Years Finance Regulations including planning for the education service as a whole.
65. Equalities	30	Ongoing work with all schools (including academies and free schools) to raise progress and achievement for the two lowest achieving groups in schools (black Caribbean and white British) and Equaliteach
66. Legal services SLA	30	Provision of legal advice to schools (encompassing education law, employment law, contract law, data protection and freedom of information, property matters, child and adult community care, and litigation), ensuring they can access appropriate legal advice when necessary, minimising potential liabilities.
67. Sports co-ordinators	25	This funding supports the work of the PE, School Sports and Physical Activity team in their work with primary and secondary schools in: developing physical activity opportunities for the least active children and young people; advising on high quality PE, and meeting the requirements of the PE and sport premium and expectations from Ofsted; accessing additional resources and support from local and national providers; and Work with schools identified as having higher levels of health needs ('red' schools) to support PE, school sport and physical activity.
69. Copyright licences	132	Automatic top-slice by the DfE. Licences negotiated centrally by the Secretary of State for all publicly funded schools. This has increased by £10k from 2022/23.
73. Early Career Training (ECT)	54	Provision of a training programme for each NQT as required by statutory guidance / statutory induction monitoring and guidance service provided by the

			Council. The training is provided through the Paddington Teaching Schools Alliance and schools nominate Islington as the appropriate body for the scheme. The programme is now a two year programme and at the end of the two years the schools involved in the scheme get a payment of £2,600 from the DfE.
Total		1,425	
In-year CSSB Allocation		1,379	
Drawdown from prior year CSSB balances	59		CSSB funding from previous year's set-aside to smooth in funding reductions.

High Needs Block

10. We are currently working through changes to the High Needs Operational Guidance which details how the additional funding for High Needs should be allocated. A paper on the impact of this, along with proposed changes to the budget allocations against the High Needs Block will be taken to the High Needs Sub Group this term and reported to Schools Forum in May.
11. We are continuing to experience significant demographic cost pressures on high needs. An analysis of future demand for Education Health and Care Plans (EHCPs) by the SEND team shows demand increasing by around 9% per year.

Early Years Block

12. Local authorities are able to centrally retain funding for central services to lead and support the system. Central retention remains capped at 5% of Early Years Block funding for the statutory entitlements to free early education and childcare for 3 & 4 year olds and 2 year olds in 2023/24 the level of central retention is the £0.914m, an increase of £0.015m from 2022/23. This follows two years of reductions in 2017/18 and 2018/19 at a cost of over £1m and a reduction of £0.080m in 2022/23. It is proposed to continue to retain funding in line with the 5% cap in 2023/24, this will provide a small increase (1.7%) in Early Years Block funding for central services helping to offset inflationary pressures.
13. Proposed central retention of Early Years Block funding is shown in the table below, compared to 2022/23. This was agreed at the Early Years Sub Group on 13 January 2023.

EYB Central Retention 2021/22 Allocations and Proposed Allocations for 2022/23:

Service	2022/23 Allocation	2022/23 Proposed	
	£k	£k	
Finance	61	61	Annual budget statements and adjustments. Technical advice to Schools Forum and its sub groups. School Funding Consultation. Financial implications on changes to funding
ICT and data services	101	101	Software licences and systems management to fulfil our duties in relation to safeguarding children, early

			years headcount and payments. Critical response to e-safety incidents, advice and guidance on information governance and digital communications with settings and schools
Family information service	99	101	Children's services elements of the maintenance of Family Directory and Early Years and Childcare web pages including the Local Offer providing information to families about services and support for children and young people including childcare and schools; childcare brokerage; information about events for children and young people.
Early Years Foundation Stage Team, Strategy and Management	568	581	EYFS school and setting improvement (primary and nursery schools, children's centres, PVI providers, childminders) through bespoke in-setting support, projects, central training, and guidance on meeting statutory requirements. EYFSP moderation; integrated health and education check at aged 2. Strategic development, management, and administration of early childhood services pregnancy to 5 and out-of-school childcare. This includes commissioning and support for setting up systems to meet national requirements and ensuring the Council meets its statutory duty to provide sufficient childcare. Approximately 30% of the budget for these services comes from the Early Years Block, 55% from core Council funds, 5% from de-delegated funding and the remainder from income
Strengthening Parenting	71	71	Parenting programmes including Incredible Years courses
Total	899	914	

Recommendations

That the proposed allocation of CSSB funding is agreed in principle for 2023/24, subject to a final decision being taken at an extraordinary meeting of Schools Forum in March following further quality assurance activity with schools.

That the proposed central retention in the Early Years Block as recommended by the Early Years Sub Group.

Contact for queries:

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Islington Schools Forum

Chair: Abi Misselbrook-Lovejoy

C/o Governor Services

The Laycock Centre

London N1 1TH

Date/time: Thursday 19 January 2023, 2pm to 4pm

Agenda item: Item 7 – Specialist Provision Place Numbers 2023-24

Purpose of report: Inform Schools Forum and seek view on principles of determining the number of SEND places to be commissioned by the local authority and arrangements for allocating top up funding, in line with the DfE operational guidance

Background

Determination of place numbers at maintained special schools and resource units is an annual process.

Numbers of current placements are taken from the current year January school census. These numbers are then reviewed with each school to assess need for the coming financial year.

The local authority informs and requests the view of Schools Forum on funded place numbers and arrangements for paying top up funding.

Special Provision Placements 2023-24

Place numbers: as in previous years, numbers used for maintained special schools and the Laycock resource unit are those occupied as at January 2023 school census date, adjusted if necessary following discussions between the school and SEND commissioning officers regarding any known movements in roll. Should unexpected demand for places arise in year, the LA will discuss provision with the school and determine any additional funding required. Schools will be asked to provide costings for any additional place/top up funding requested.

Top up funding: funds available for individual high needs pupils in special schools and resource units will, in the first instance, be increased in line with national guidance on allocating additional funds coming into the High Needs Block 2023-24. Consideration will then be given to any additional funding available and options discussed at the High Needs sub-group.

Recommendations

Schools Fourum support the commissioning and funding arrangements for maintained specials schools and resource units in 2023-24.

Contact for queries:

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The Laycock Centre

London N1 1TH

Date/time: Thursday 19 January, 2pm to 4pm

Agenda item: Item 8 – DSG Budget Monitor (in-year)

Purpose of report: For information

Recommendations:

That Schools Forum notes:

- a) The forecast in-year underspend of £0.068m against the Dedicated Schools Grant at month 9
- b) That DSG balances are forecast to be £5.150m at the end of the year.
- c) That these balances are earmarked for in future years to manage increasing pressures on the high needs block and early years block, and to meet cost pressures within schools.

Background

1. The DSG budget forecast 2022/23 at month 9 (31 December) is contained in this report. The overall position across all spending blocks is an in-year overspend of (-£0.068m, 0.06%, a movement of -£0.167m since month 6). DSG balances stood at £5.218m at the end of 2021/22 and are forecast to increase to £5.150m at the end of 2022/23, as shown in the table below. These balances are earmarked in future years to manage increasing pressures on the high needs block and early years block, and to meet cost pressures within schools.

	Schools Block	De-delegated	CSSB	High Needs Block	Early Years Block	Total
	£m	£m	£m	£m	£m	£m
Opening balance	0.776	0.122	0.210	2.649	1.461	5.218

In-year movement	-0.140	0.000	0.068	0.171	-0.167	-0.068
Draft closing balance	0.636	0.122	0.278	2.820	1.294	5.150
Allocated	0	0	0	0	0	0
Earmarked for cost pressures / risks	0.636	0.122	0.278	2.820	1.294	5.150
To be allocated	0	0	0	0	0	0
Total	0.636	0.122	0.278	2.820	1.294	5.150

Schools Block (+£0.140m in-year overspend)

- This consists of funding centrally retained for growth (£0.300m) and falling rolls (£0.400m). Allocations of growth are adjusted following the October census, therefore are subject to change. The following variances against the budget have led to a £0.140m underspend:
 - + £0.016m (+5%) forecast in-year overspend against the budget for growth
 - + £0.124m (+31%) in-year overspend against the budget for falling rolls
- The net overspend against growth and falling rolls will be partially offset by the £0.088m balance of growth and falling rolls funding from last year, leading to net shortfall of £0.053m to be met from next year's allocations.
- Schools Block balances stood at £0.776m at the start of the year, after taking into account the £0.140m in-year overspend against growth and falling rolls, they will reduce to £0.636m. This is being held pending any funding adjustments following the changes to the treatment of NNDR for schools by the DfE / resolution of the legal position in relation to the term-time only staff holiday pay issue.

De-delegated funding (no variance forecast)

- This is funding de-delegated by maintained schools for specific functions. Underspends cannot be used to offset overspends elsewhere within the DSG.
- The schools in financial difficulties (£0.220m), priority support (£0.188m) and schools redundancy (£0.083m) budgets are expected to be allocated in full this year.
- De-delegated balances stood at £0.122m underspend at the end of last year. Proposals have been developed to use this funding to support work around elective home education. If we can reduce numbers by 30%, the additional per pupil funding for Islington's schools would be in the region of £0.590m.

Central Schools Services Block (CSSB) (-£0.068m in-year underspend)

- There is an in-year unallocated balance of -£0.053m (-4%) against the CSSB and a forecast underspend of -£0.015m (-2%) against the school's admissions service.
- The Central Services Schools block balances stood at £0.210m at the end of last year. The in-year underspends will increase that balance to £0.278m. This balance is being used to smooth in known future funding reductions.

High Needs Block (-£0.171m in-year underspend)

10. There is a forecast -£0.171m underspend (-0.5%) against the High Needs Block. This represents the balance of High Needs funding following the allocation of funding for demographic cost pressures. This also allows for the additional £1.152m of one-off funding allocated to primary schools from meeting SEND related cost pressures in relation to early year to primary transfer.
11. The High Needs Block had a balance of £2.649m at the end of last year. The in-year underspend will bring that balance to £2.820m. This balance is being held against future demand pressures on the High Needs Block. While additional funding has been provided for High Needs in 2023/24, funding allocations from the DfE are forecast to increase by just 2% a year from 2024/25 while demographic growth pressures are forecast to increase at around 8% a year. The impact of the provisional settlement for high needs in 2023/24 are being worked through, however there is still a risk that the High Needs Block will be in deficit in 2025/26.

Early Years Block (+£0.167m in-year overspend)

12. A +£0.167m (+26%) overspend is forecast against the budget for SEND additional needs due to increases in demand. This is a new variance at month 9.
13. The following adjustments have been made to our Early Years Block DSG allocations by the DfE in 2022/23 following the spring census:

	Prior Year	In-year	Total
	£m	£m	£m
3 and 4 year olds universal entitlement	-0.176	-0.702	-0.878
3 and 4 year olds extended entitlement	0.032	0.129	0.161
2 year olds	0.048	0.197	0.245
Early Years' Pupil Premium	-0.008	-0.037	-0.045
Disability Access Fund	-	-	-
Maintained nursery supplementary funding	-0.009	-0.039	-0.048
Total	-0.113	-0.451	-0.565

14. It is expected that there is sufficient capacity in the budget / in-year contingency to absorb these adjustments, without calling on the Early Years Block balance from previous years. This will leave the capacity to provide settings with some protection against participation adjustments in the spring term, and some capacity to absorb future funding adjustments if numbers in settings to do not recover in future years.

Recommendations

- a) The forecast in-year overspend of £0.068m against the Dedicated Schools Grant at month 9
- b) That DSG balances are forecast to be £5.150m at the end of the year.

- c) That these balances are earmarked for in future years to manage increasing pressures on the high needs block and early years block, and to meet cost pressures within schools.

Contact for queries:

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Chair: Abi Misselbrook-Lovejoy

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Date/time: Thursday 19 January 2023, 2pm to 4pm

Agenda item: Item 9 – Forward Planning

Purpose of report: Information

Recommendations:

Schools Forum notes the updates and provide comments

Forward planning

The purpose of this report is to provide the foundation of a future work plan for Schools Forum meetings for the 2022-23 financial year and will be updated on a rolling 12-month period.

The report presented has been updated to reflect changes that have since emerged from the previous meeting.

The table in appendix A provides the updated work plan and includes an additional notes column to enable recognised changes.

Listed within the work plan are suggested standing items, these will be presented either via a written or oral report, dependent on the need for the meeting.

Recommendations

It is recommended that Schools Forum note the updated work plan and provide comments.

Contact for queries:

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APPENDIX A – School Forum: Work plan

Standing Items:

- Declaration of Interest
- Forum Composition
- Forum Forward Planning
- Sub Group Updates

Financial Year	Agenda Item	Information/ Comments & views / Decision	Notes
January 23	School Funding Formula (future year)	Decision	
	School Central Retention (future year)	Decision	
	High Needs Places	Decision	
	DSG Budget Monitor (in year)	Information	
	DSG Settlement (future year)	Information	
May 23	School Balances (DRAFT - prior year)	Information	
	DSG Outturn (DRAFT: prior year)	Information	
	Scheme for Financing Schools (DfE)	Comments & Views	
July 23	School Balances (FINAL - prior year)	Information	
	DSG Outturn (FINAL: prior year)	Information	
	DSG Allocations (in year)	Information	
	Scheme for Financing Schools (Local)	Decision	
	Schools Internal Audit Programme Outcomes (prior year)	Information	
	DSG Schools Block estimated funding (new year)	Information	
	Falling Rolls estimated allocations (new year)	Information	
November 23	DSG Budget Monitor (in year)	Information	
	DSG Funding Settlement (in year)	Information	
	DSG projected allocations (future year)	Information	
	School Funding Arrangements, Consultation results (future year) incl Scheme for Financing Schools, Growth & Falling Rolls	Decision	
	Central School Services Block - Central Retention	Decision	
January 24	DSG Budget Monitor (in year)	Information	
	DSG Settlement (future year)	Information	
	Growth / Falling Rolls proposals (future year)	Decision	
	School Funding Formula (future year)	Decision	
	School Central Retention (future year)	Decision	
	Early Years Funding Formula (future year)	Decision	
	High Needs Places	Decision	